

November 24, 2023

To,  
Listing Department  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001

Script Code: 522036

Dear Sir/Madam,

**Sub: Open Offer by Katta Sundeep Reddy (“Acquirer 1”) and Sahil Arora (“Acquirer 2”) (Acquirer 1 and Acquirer 2 collectively referred to as “Acquirers”) to acquire up to 7,50,900 (Seven Lakhs Fifty Thousand and Nine Hundred) Equity shares of face value of ₹ 10/- each for cash at a price of ₹ 17.08/- (Rupees Seventeen and Eight paise only) per Equity Share aggregating up to ₹ 1,28,25,372/- (Rupees One crore Twenty-Eight Lakhs Twenty-Five Thousand Three Hundred and Seventy Two only), to the Public shareholders of Miven Machine Tools Limited (“Target Company”) pursuant to and in compliance with the requirements of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeover Regulations”) (“Open Offer”).**

We have been appointed as ‘Manager’ to the captioned Open Offer by the Acquirers in terms of regulation 12(1) of the Takeover Regulations. In this regard, we are enclosing the following for your kind reference and records:

1. A copy of Reminder Advertisement dated November 23, 2023, (“**Reminder Ad**”). The Reminder Ad was published today i.e. November 24, 2023 in the following newspapers:-

Sr. No.	Newspapers	Language	Editions
1	Financial Express	English	All Editions
2	Jansatta	Hindi	All Editions
3	Hosadigantha	Kannada	Karnataka Edition - Registered office of Target Company
4	Pratahkal	Marathi	Mumbai

We request you to kindly consider the attachments as good compliance and disseminate it on your website.

2. In case of any clarification required, please contact the person as mentioned below:

Contact Person	Designation	Contact Number	E-mail Id
Vipin Gupta	Manager	+91 22 49730394	<a href="mailto:vipin@saffronadvisor.com">vipin@saffronadvisor.com</a>
Pooja Jain	Assistant Company Secretary & Compliance Officer		<a href="mailto:pooja@saffronadvisor.com">pooja@saffronadvisor.com</a>

**For Saffron Capital Advisors Private Limited**



**Vipin Gupta**  
Manager  
Equity Capital Markets  
Encl: a/a

RBI'S RISK WEIGHT DIKAT ON UNSECURED CREDIT

# Personal loan growth to be constrained: Fitch

Global agency says the move is credit-positive

PIYUSH SHUKLA  
Mumbai, November 23

THE RESERVE BANK OF India's (RBI's) move to increase risk weights on unsecured consumer consumption personal loans and credit card receivables by 25% will constrain lenders' loan growth in the segments, global rating agency Fitch said on Thursday.

The agency said it views the higher risk weight as a credit-positive move by the regulator to control emergent systemic risks posed by consumer credit which has increased rapidly in recent years off a relatively low base.

Growth in the banks' unsecured credit card loans and personal loans in the first half of the current financial year stood at 29.9% and 25.5% on year-on-year basis, respectively, as against total banking system loan growth of 20% year-on-year in the same period. Non-banking financial companies (NBFCs) have also shown similar growth trends, Fitch said.

"We believe increasing exposure to unsecured consumer credit - typically a riskier loan category - indicates greater risk appetite as banks and NBFCs seek to protect net interest margins (NIMs) amid stiff competition for secured retail loans," the rating agency said.

According to Fitch, the RBI's dikat may lower the banking system's common equity Tier 1 (CET1) ratio by around 30 basis points (bps). Higher risk weights on banks' loans to NBFCs, meanwhile, will be more significant, averaging at about 34 bps.



### MEASURES & IMPACT

- Risk weight on NBFC exposure to unsecured retail loans increased to 125% from 100%
- A jolt to NBFCs as they heavily rely on bank borrowings for funding need
- Banks constitute 35-40% of overall borrowings of the non-bank lenders
- NBFCs now have to borrow from the capital market at higher rates

■ Growth in banks' unsecured credit card loans and personal loans in H1FY24 stood at 29.9% and 25.5% on year-on-year basis

■ Total banking system loan growth of 20% y-o-y during the same period

"Overall, we estimate the banking system's CET1 ratio will fall by 60-70 bps from the impact of the changes," it said. Further, NBFCs' funding costs could rise by 40-60 bps and lead to "modest" NIM compression. However, larger NBFCs would be in a better position to negotiate favourable terms with banks, it said.

Meanwhile, domestic rating agency ICRA said the RBI's circular would likely impact the NBFCs' loan sell-downs of personal loan retail pools to banks, which had gained momentum in recent years.

"Given the regulator's growing concern on the increase in personal loan disbursements, even the PTC

# L&T Fin to trim bank borrowing

PRESS TRUST OF INDIA  
Mumbai, November 23

LEADING NON-BANKING PLAYER L&T Finance expects its cost of funds to marginally rise by 12-14 basis points due to the recent RBI action on unsecured credit, and also plans to reduce borrowings from banks.

L&T Finance has said it will cut its borrowings from banks and instead increase its loans from the markets through instruments such as NCDs in response to the Reserve Bank's hiking of the risk weightage on unsecured consumer loans.

"To contain the impact of this on margins, the company will increase its borrowings from markets through debt securities (NCDs), Commercial Papers (CPs) and even external commercial borrowings, L&T Finance MD and CEO Dinanath Dubhashi said.

Further, it will reduce borrowing from banks, which is around 33% of its total loans, Dubhashi said on the sidelines of the national banking summit FIBAC here.

"We see the cost of funds rising 12-14 bps following the RBI action and to tide over the impact of the same on margins, we will be gradually diversifying our market borrowings and reduce the reliance on banks," Dubhashi, who retires in January, said on Wednesday.

But he was quick to add that while the marginal spike in the cost of funds will be over the next one year, the impact on NIM will be lower as the increase will be selectively passed on to unsecured consumer lending borrowers.

(pass through certificate) transactions could be impacted temporarily if the banks decide to pause on investments in personal loan asset class to reassess the macro-environment," it said. Loan sell-down by way of direct assignment (DA) transactions by personal loan NBFCs amounted to about ₹1,150 crore in FY23 and had already crossed ₹800 crore in H1 FY24. On an overall level, however, the securitisation market will not see significant decline in transactions, it said. Accordingly, ICRA has maintained its estimate of ₹1.9-2 trillion of securitisation volumes in FY24 as compared to ₹1.8 trillion seen in FY23.

# Sundaram Home Fin small biz loan growth plan

FE BUREAU  
Chennai, November 23

SUNDARAM HOME FINANCE on Thursday unveiled its plan to double its Small Business Loans (SBL) branches over the next 12 months, including setting foot in Telangana, which will be its first outside Tamil Nadu in the segment.

Foraying into the segment in October 2022, the company

opened 25 exclusive SBL branches in tier-III and IV towns in Tamil Nadu in the first phase. It is planning to grow the SBL branch network to 50.

Sundaram has opened SBL branches in a number of small towns in Tamil Nadu, and has registered disbursement of ₹65 crore in the SBL segment in the first year of operations.

MD Lakshminarayanan Duraiswamy said, "We have

made a steady progress in the SBL segment, establishing a solid presence in tier 3 and 4 towns in Tamil Nadu. While we will look to strengthen our existing branches, we are set to foray in locations outside the state in phase two of our expansion."

Under the segment, Sundaram Home Finance offers loans of up to ₹20 lakh against house properties to small traders, shop owners and

entrepreneurs. The MD said, "We are currently in the process of identifying pockets of opportunities in smaller towns of TN and Telangana and expect to finalise these in Q4 this year. We expect new branches to become fully operational next year."

It has announced plans to expand into the affordable housing segment and is looking to open 10 branches and hire up to 75 people in the initial phase.

# New law in the works to counter deepfakes

Vaishnav has asked the platforms to present their plans on four pillars - detection of deepfakes, misinformation; how to prevent spread of misinformation; how to strengthen reporting mechanisms; and increasing awareness.

Another round of meeting will be held with the platforms after they have submitted their action plan. Vaishnav said that this way the regulations will be framed in a consultative manner. He said that the government can bring in the regulation in the form of new rules, new law or even an amendment to existing rules.

The minister said that the new regulation will have provisions of penalties on persons who upload or create such deepfakes. There are also likely to be provisions that lay down ways in which users can demarcate between deepfakes and original content.

"Users have a right to know what is natural and what is artificially generated. There is an agreement that there should be labelling and watermark. However, people have found ways to bypass watermarking and labelling," Vaishnav said.

The ministers said that one of the points discussed at the meeting related to the use of AI-generated deepfakes in advertisements. There were also discussions on whether apps that create deepfakes be disallowed, or there are some sort of control on such apps.

Deepfake is an AI-generated technology which impersonates the voice and face of a real person in such a manner that it's very difficult to spot whether it's fake. It shot into prominence after actor Rashmika Mandanna's face was found to have been used in an embarrassing video earlier this month. Some other celebrities, including Katrina Kaif and Kajol, were also reported to be victims of deepfake.

Last week, Prime Minister Narendra Modi also warned about the threat deepfakes pose.

On Saturday, Vaishnav had warned social media platforms that they would lose the immunity they enjoy under the safe harbour clause under

FROM THE FRONT PAGE

# NBFCs seek risk weight review

Additionally, it increased the risk weights on bank loans to NBFCs by 25 percentage points to 125% in all cases where the extant risk weight rating of an NBFC is below 100%.

The move came as a jolt to NBFCs, as they heavily rely on bank borrowings for their funding requirements.

Banks constitute 35-40% of overall borrowings of NBFCs. The increase in risk weights on bank loans to NBFCs mean that the latter would now have to borrow from the bond market at higher rates.

While larger and higher rated NBFCs have relatively better access to the bond markets, their smaller peers would bear the brunt of the move in the medium term, say analysts.

"There is a worry that those NBFCs that lend to key sectors would see a rise in cost of funds as a result of the RBI's move and this would have a negative impact on the end borrower," an FIDC board member told FE on the condition of anonymity.



The letter added that the cost of funds to these critical sectors is also likely to increase sharply, especially at a time when the MSME and self-employed segments are emerging out of the Covid impact, and are looking ahead to increase capital expenditure through modernisation and expansion of productive capacity.

the Information and Technology Act if they fail to take measures against deepfakes. The clause states that an online platform cannot be held accountable for the content shared on it by users.

On Friday, Rajeev Chandrasekhar, minister of state for electronics and IT, will hold another round of meeting with the social media platforms.

# Many global investors go slow on India pvt credit

Japanese investor SoftBank Investment Advisers, which manages two Vision Funds, was also exploring a private credit strategy that provides debt or debt-like structured financing for late-stage tech startups. According to sources in the know, the investor is yet to make any such deals in the Indian market. An email sent to SoftBank did not get any response.

Ivanhoe Cambridge, the real estate investment arm of Canadian pension fund CDPQ, was also studying the Indian market for investments. However, not much progress has been made so far. When contacted, a spokesperson for the investment firm said: "This market segment (private credit) remains a focus for Ivanhoe Cambridge but we have no update to share at this stage."

Transactions worth \$4 billion happened in the private credit space in India in the first

half of 2023, Bharat Gupta, partner-turnaround and restructuring at EY, said in a report. This number does not include venture debt, debt funding in financial services players and offshore bond raises.

Barring the two high-value deals within the real estate and metal & mining sectors, the average ticket size for these identified transactions was \$75 million. The real estate sector notably led the deal flow, representing an over 50% of the total value, he said.

But several existing global players such as KKR and Goldman Sachs are going slow on private credit. For instance, after the merger of its non-banking financial company KKR India Financial Services with Incred Finance, US-based investor KKR has done just one debt deal.

"They seem to have scaled back private credit after the merger," sources said. Emails sent to KKR and Goldman Sachs did not elicit any response.

Some others are of course more active. A spokesperson for Blackstone said its credit and insurance segment's assets under management has grown more than two times over the last three years to \$297 billion - and private credit makes up more than half of the business. Blackstone entered the segment in 2008. "In Q3, Blackstone's credit, insurance and real estate credit businesses were more than half of total inflows for the firm," the spokesperson said.

EY's Gupta said the global funds have taken a "pause" due to couple of reasons. "A combi-

nation of lower high yield credit opportunities in India and increased interest rates globally have led to global private credit funds focusing on Western markets," he said.

In India, influx of domestic funds is also leading to higher supply of private credit between 14% and 18% range, he added.

Vineet Sukumar, founder and MD at Vivriti Asset Management, which manages domestic credit funds agrees with Gupta. "If you're able to get 8-10% of returns in the US market, why would you come to India? Today three-year US government bond returns are close to 5%; in India, it's 7%. The differential is very less. US bonds are rated AA and Indian bonds are rated triple B minus," Sukumar said.

Secondly, when equity markets are doing very well, promoters do not want to raise expensive debt, he said.

Ankur Jain, managing director, credit strategies at Incred Alternatives, has a different reason. "The credit market which large investors are interested that is ₹300 crore and above, is a small market in India. Sub-₹300 crore is 95% of the market," Jain said.

Jain said that global investors have to deal with forex issues here. "They have to convert dollar and invest here, and rupee is depreciating 4% every year. Combined with country risk and hedging costs, 14-16% returns do not make a good return. Only stressed asset or special situation deals at 18-20% makes sense," he said.

**The South Indian Bank Ltd.**  
CIN: L58191L1929PLC001017  
Regd. Office: 518 House, T.B. Road  
Mission Quarters, Thiruvananthapuram-680001. Tel: 0487 2420020  
Website: www.southindianbank.com  
Email: rtdhno2006@sib.co.in

**NOTICE OF POSTAL BALLOT/E-VOTING TO THE MEMBERS**

Pursuant to Section 110 read with Section 108 of the Companies Act, 2013 ("the Act") read with Rule 22 and Rule 20 of the Companies (Management and Administration) Rules, 2014, read with the General Circular Nos. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, 11/2022 dated December 28, 2022 and the latest one being General Circular No. 09/2023 dated September 25, 2023 issued by the Ministry of Corporate Affairs ("MCA Circulars") and Regulation 44 and 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, SEBI Circular SEBI/HO/CFD/PoD-2/P/CIR/2023/167 dated October 07, 2023, the Notice of Postal Ballot seeking consent of the members by voting through electronic mode (remote e-voting) for items as set out in the Postal Ballot Notice dated Monday November 20, 2023 has been sent by email on Thursday, November 23, 2023, to those Member who have registered their email address with the Bank/RTA (in respect of shares held in physical form) or with their Depository Participant ("DP") (in respect of shares held in dematerialized form) and made available to the Bank by the respective Depositories as per the cut-off date i.e. Friday November 17, 2023. Only those Members whose names are appearing in the Register of Members/List of Beneficial Owners as on the Cut-off date shall be eligible to cast their votes through postal ballot by remote e-voting. A person who is not a Member as on the cut-off date should treat this Notice for information purposes only. The requirement for sending physical copy of the Postal Ballot Notice and Postal Ballot Forms has been dispensed with under above referred MCA/SEBI Circulars. The communication of the assent or dissent of the members would take place through the remote e-voting system only.

The Bank is pleased to provide remote e-voting facility to all the members, to enable them to cast their vote electronically through Central Depository Services (India) Limited (the "CDSL"). The remote e-voting period commences on Saturday, November 25, 2023 at 9.00 a.m. (IST) and ends on Sunday, December 24, 2023 at 5.00 p.m. (IST). The e-voting module shall be disabled for voting thereafter and voting through electronic means shall not be allowed. Once the vote on a resolution is cast by the Member, the Member shall not be allowed to change it subsequently. The detailed instructions on e-voting including the manner in which members holding shares in physical form or who have not registered their e-mail address are provided as part of the Postal ballot notice sent to the shareholders.

For updation of e-mail address and other KYC details, shareholders holding shares in demat mode are requested to update the details in the demat account by contacting their Depository Participant ("DP") and shareholders holding shares in physical form are requested to register/update their e-mail address by submitting Form ISR-1 (available on the website of the Bank's RTA at [www.bsindia.co.in/circulars.html](http://www.bsindia.co.in/circulars.html)) duly filled and signed, along with requisite supporting documents to BTS Consultancy Services Pvt. Ltd. "VBN Flats" New No. 17 (Old :15) Thirumurthy Street, T. Nagar, Near Bazulla Road, Chennai-600017. Members who have not received email of Postal Ballot Notice may write an email to [ho2006@sib.co.in](mailto:ho2006@sib.co.in) and obtain the same.

The Notice of Postal Ballot along with instructions for remote e-voting is also available on the Bank's websites at [www.southindianbank.com](http://www.southindianbank.com); website of the stock exchange - National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com) and BSE Limited at [www.bseindia.com](http://www.bseindia.com) and also on the website of the CDSL at [www.evotingindia.com](http://www.evotingindia.com).

The Board of Directors has appointed Sri. P. D. Vincent, Practicing Company Secretary (Managing Partner SVJS & Associates, Company Secretaries) or in his absence, Sri. Jayan K. Practicing Company Secretary (Partner SVJS & Associates, Company Secretaries) to act as the Scrutinizer for conducting the Postal Ballot through e-voting process in a fair and transparent manner. The result of the Postal Ballot will be announced by the Chairman or any other person authorized by him at the Registered Office of the Bank, not later than two working days from the last day of e-voting and will be displayed on the website of the Bank at [www.southindianbank.com](http://www.southindianbank.com) and on the e-voting website of Central Depository Services (India) Limited at [www.evotingindia.com](http://www.evotingindia.com). The result will simultaneously be communicated to the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited and will also be displayed on the Notice Board of the Bank at its Registered Office.

In case of any queries/grievance on e-voting, members may refer the Frequently Asked Questions (FAQ) for shareholders and e-voting user manual for Shareholders available at the download section of [www.evotingindia.com](http://www.evotingindia.com) or contact at Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatal Mill Compounds, N.M. Joshi Marg, Lower Parel (East), Mumbai - 400013 or call at toll free no. 1800 22 55 33 or send a request to Mr. Rakesh Dalvi, Sr. Manager, CDSL at [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com).

Date: 23/11/2023  
Place: Thiruvananthapuram  
For The South Indian Bank Limited  
Sd/-  
**(JIMMY MATHEW)**  
COMPANY SECRETARY

**KERALA WATER AUTHORITY e-Tender Notice**  
Tender No: 344/SE/PH/CFD/2023-24  
CIN: L58191L1929PLC001017

I.Jai Jeevan Mission (JJM)- WSS to Mattathur, Varadanarappilly, Kodakara (Part 2) and Akappamangar (Part 1) - Panchayaths in Thrissur District-Design construction and commissioning of 25 MLD Water Treatment Plant(LS estimate)-General Civil Work  
EMD: Rs. 5,00,000/- Tender fee: Rs. 17,700/- Last Date for submitting Tender: 07-12-2023 03:00:pm Phone: 0487-2423230 Website: [www.kwa.kerala.gov.in](http://www.kwa.kerala.gov.in)  
[www.etenders.kerala.gov.in](http://www.etenders.kerala.gov.in)

Superintending Engineer  
PH Circle  
Thrissur

KWA-JB-GL-6-1669-2023-24

**TATA POWER**  
THE TATA POWER COMPANY LIMITED  
Registered Office: Bombay House, 24, Homi Mody Street, Mumbai 400 001.  
Tel: 91 22 6665 8282 Fax: 91 22 6665 8801 CIN: L28920MH1919PLC000567  
Email: [tatapower.com](mailto:tatapower.com) Website: [www.tatapower.com](http://www.tatapower.com)

**NOTICE OF RECORD DATE**

NOTICE is hereby given pursuant to Section 91 of the Companies Act, 2013 that Wednesday, December 13, 2023 has been fixed as the revised Record Date for the purpose of payment of annual interest to the holders of 7.75% (Series I) and Series II) Unsecured Redeemable Rated Listed Taxable Non-Convertible Securities in the form of Non-Convertible Debentures bearing ISIN INE245A08257 and INE245A08265 respectively due on December 29, 2023.

For The TATA Power Company Limited  
H. M. Mistry  
Company Secretary

Place: Mumbai  
Date: November 22, 2023

**MIVEN MACHINE TOOLS LIMITED**  
Registered Office: C/o. Miven Mayrayn Conveyors Private Limited,  
Sirur's Compound, Karwar Road,  
Hubli - 580024, Karnataka, India; Tel: +91 836-2212201;  
Fax: N.A.; Email: [mmtsecretarial@gmail.com](mailto:mmtsecretarial@gmail.com);  
Website: [www.mivenmachinetools.com](http://www.mivenmachinetools.com);  
Corporate Identification Number: L29220KA1985PLC007036

This Advertisement is being issued by, Saffron Capital Advisors Private Limited ("Manager to the Offer"), on behalf of, Katta Sundep Reddy ("Acquirer 1") and Sahil Arora ("Acquirer 2"), (hereinafter collectively referred to as "Acquirers") in respect of the open offer ("Offer") to acquire shares of Miven Machine Tools Limited ("Target Company").

**Kind Attention- Physical Shareholders**  
Eligible Shareholders holding Equity Shares in physical form and who have not received the physical copy of LOF for any reason whatsoever, may send request to Registrar & Transfer Agent to the Open Offer, Skyline Financial Services Private Limited at [ip@skylinefta.com](mailto:ip@skylinefta.com) and avail soft copy of the Letter of Offer ("LOF") Alternatively, Eligible Shareholders may also download the soft copy of LOF from the website of SEBI [www.sebi.gov.in](http://www.sebi.gov.in) or Manager to the Offer, [www.saffronadvisor.com](http://www.saffronadvisor.com) or BSE, [www.bseindia.com](http://www.bseindia.com).  
Eligible Shareholders are required to refer to the Section titled "Procedure for Acceptance and Settlement of the Offer" at page 28 of the LOF in relation to inter alia the procedure for tendering their Equity Shares in the Open Offer and are required to adhere to and follow the procedure outlined therein.  
Capitalised terms used but not defined in this Advertisement shall have the same meanings assigned to such terms in the Public Announcement and/or the Detailed Public Statement and/or LOF and/or Corrigendum. The Acquirers accept full responsibility for the information contained in this Advertisement and also for the obligations of the Acquirers as laid down in SEBI (SAST) Regulations, 2011.

Issued by the Manager to the Offer on behalf of the Acquirers

**SAFFRON**  
emerging ideas

**SAFFRON CAPITAL ADVISORS PRIVATE LIMITED**  
Corporate Identification Number: U67120MH2007PT166711  
605, Sixth Floor, Centre Point, J.B. Nagar,  
Andheri (East), Mumbai - 400 059, India  
Tel. No.: +91 22 49730394,  
Fax No.: NA  
Email id: [openoffers@saffronadvisor.com](mailto:openoffers@saffronadvisor.com)  
Website: [www.saffronadvisor.com](http://www.saffronadvisor.com)  
Investor grievance: [investorgrievance@saffronadvisor.com](mailto:investorgrievance@saffronadvisor.com)  
SEBI Registration Number: INM 000011211  
Validity of Registration: Permanent  
Contact Person: Pooja Jain/Vipin Gupta

Place: Gurugram  
Date: November 23, 2023

Sujeet Chinn

**LTIMindtree**  
LTIMindtree Limited  
(Formerly Larsen & Toubro Infotech Limited)  
CIN: L72900MH1996PLC104693  
Registered Office: L&T House, Ballard Estate, Mumbai-400 001, India  
Tel No: +91 22 6776 6776; Fax No: +91 22 2858 1130  
E-mail: [investor@ltimindtree.com](mailto:investor@ltimindtree.com) Website: [www.ltimindtree.com](http://www.ltimindtree.com)

**TRANSFER OF EQUITY SHARES OF THE COMPANY TO THE INVESTOR EDUCATION AND PROTECTION FUND (IEPF)**

Members are hereby informed that pursuant to the provisions of Section 124(6) of the Companies Act, 2013 read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 (the Rules), the Company shall transfer the shares in respect of which dividend has not been claimed for seven consecutive years or more, to the Investor Education and Protection Fund (IEPF).

In terms of the Rules, the Second Interim Dividend for the financial year 2016-17 declared by erstwhile Mindtree Limited (merged with LTIMindtree Limited w.e.f. November 14, 2022) on January 19, 2017, which remains unclaimed for a period of seven years, and the shares of the Company (shares of LTIMindtree Limited allotted in lieu of shareholding in Mindtree Limited) in respect of which dividend has not been claimed for the past seven consecutive years, are due to be credited in favour of IEPF on February 24, 2024.

The Company has communicated individually to the concerned members whose shares are liable to be transferred to IEPF. The Company has also uploaded details of the members whose shares are liable to be transferred to IEPF, under the Investor Section on the website [www.ltimindtree.com](http://www.ltimindtree.com)

The concerned members are requested to claim the Second Interim Dividend declared for financial year 2016-17 and onwards, on or before February 24, 2024, in order to avoid their dividend amount/shares being transferred to IEPF.

Members may kindly note that no claim shall lie against the Company in respect of the shares and the unclaimed dividend credited to the account of IEPF. However, members may claim the same by making an application to IEPF as per the procedure outlined in the Rules.

In case members have any query on the above matter, they may contact the Company's Registrar & Transfer Agent, Link Intime India Private Limited, Unit: LTIMindtree Limited, C-101, 247 Park, LBS Marg, Vikhroli (W), Mumbai-400083 T-022-49186000 Email: [mt.helpdesk@linkintime.co.in](mailto:mt.helpdesk@linkintime.co.in)

For LTIMindtree Limited  
Sd/-  
**Ramu Akkili**  
Deputy Nodal Officer and  
Senior Director-Corporate Secretarial

Place: Mumbai  
Date: November 23, 2023

**FORM B**  
**PUBLIC ANNOUNCEMENT**  
(Regulation 12 of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016)

**FOR THE ATTENTION OF THE STAKEHOLDERS OF EMC LIMITED**

Sl. No.	PARTICULARS	DETAILS
1.	Name of corporate debtor	EMC LIMITED
2.	Date of incorporation of corporate debtor	12.07.2010
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Kolkata
4.	Corporate Identity No. of corporate debtor	U70100WB2010PLC151197
5.	Address of the registered office and principal office of corporate debtor	51, Canal East Road, Kolkata-700085
6.	Date of closure of Insolvency Resolution Process	21.11.2023
7.	Liquidation commencement date of corporate debtor	21.11.2023
8.	Name and registration number of the insolvency professional acting as Liquidator	Name: <b>Raj Singhania</b> , Registration No.: <b>IBBI/IPA-001/IP-P00188/2017-2018/10367</b>
9.	Address and e-mail of the Liquidator, as registered with the Board	<b>Registered Address:</b> 41 B.B. Ganguly Street, Central Plaza, Room No. 5A, 5th Floor, Kolkata-700012, <b>Registered e-mail id:</b> <a href="mailto:raj Singhania_ca@yahoo.co.in">raj Singhania_ca@yahoo.co.in</a>
10.	Address and e-mail to be used for correspondence with the liquidator	41 B.B. Ganguly Street, Central Plaza, Room No. 5A, 5th Floor, Kolkata-700012, <b>e-mail id:</b> <a href="mailto:rp.emcltd@gmail.com">rp.emcltd@gmail.com</a>
11.	Last date for submission of claims	21.12.2023

Notice is hereby given that the National Company Law Tribunal, Kolkata Bench has ordered the commencement of liquidation of the **EMC Limited** on 21.11.2023.

The stake holders of **EMC Limited** are hereby called upon to submit their claims with proof on or before 21.12.2023, to the Liquidator at the address mentioned against item No.10.

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit their claims with the proof in person, by post or by electronic means.

Submission of false or misleading proof of claims shall attract penalties. In case a stakeholder does not submit its claim during the Liquidation Process, the claims submitted by such a stakeholder during the Corporate Insolvency Resolution Process under the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, shall be deemed to be submitted under section 38.

**Raj Singhania**  
(Liquidator of EMC Limited)  
Date : 24.11.2023 IBBI Regn. No. IBBI/IPA-001/IP-P00188/2017-18/10367  
Place : Kolkata  
AFA Valid till : 16.04.2024

This is only an advertisement for information purposes and is not a prospectus announcement.

# GRAPHISADS LIMITED

Corporate Identity Number is U35999DL1987PLC029334

Our Company was originally incorporated as Graphisads Private Limited on September 25, 1987 under the Companies Act, 1956 vide certificate of incorporation issued by the Registrar of Companies, Delhi & Haryana. Subsequently, the name of the company was changed from "Graphisads Private Limited" to "Graphisads Limited" under the Companies Act, 2013 pursuant to a special resolution passed by our shareholders at the EGM held on December 15, 2022 and had obtained fresh certificate of incorporation dated January 03, 2023 issued by the Registrar of Companies, Delhi. The CIN of the Company is U35999DL1987PLC029334. For details pertaining to the change of name of our company and change in the registered office, please refer to the chapter titled "History and Certain Corporate Matters" beginning on page no. 113 of the Prospectus.

Registered Office: Registered Office: 4/24 A, AB House, Asaf Ali Road, Near Delhi Gate, New Delhi- 110002 India Tel. No.: +91 98712 76731; Email: cs@graphisads.com; Website: www.graphisads.com Contact Person: Mr. Shobharam Dhama, Company Secretary & Compliance Officer

**Our Promoters: MR. MUKESH KUMAR GUPTA, MR. ALOK MUKESH GUPTA AND MRS. PADMA MUKESH GUPTA**

"The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the Equity Shares are proposed to be listed on the Emerge Platform of National Stock Exchange of India. ("NSE").

## THE ISSUE

INITIAL PUBLIC ISSUE OF 48,12,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH ("EQUITY SHARES") OF GRAPHISADS LIMITED ("OUR COMPANY" OR "THE ISSUER COMPANY") FOR CASH AT A PRICE RS. 111/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS.101/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO RS. 5341.32 LAKHS ("THE ISSUE"), OUT OF WHICH 2,42,400 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR A CASH PRICE OF RS. 111/- PER EQUITY SHARE, AGGREGATING TO RS. 269.06 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 45,69,600 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT AN ISSUE PRICE OF RS. 111/- PER EQUITY SHARE AGGREGATING TO RS. 5072.26 LAKHS (IS HERINAFTER REFERRED TO AS THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.33% AND 25.00% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 238 OF THIS PROSPECTUS.

**THE FACE VALUE OF THE EQUITY SHARES IS RS. 10/- AND THE ISSUE PRICE OF ₹ 111.00 IS 11.10 TIMES OF THE FACE VALUE**

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED, IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN OFFER FOR AT LEAST 25% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS OFFER IS A FIXED PRICE OFFER AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE NO. 246 OF THE PROSPECTUS.

**FIXED PRICE ISSUE AT Rs. 111/- PER EQUITY SHARE**

MINIMUM APPLICATION SIZE OF 1200 EQUITY SHARES AND IN MULTIPLES OF 1200 EQUITY SHARES THEREAFTER

### RISK TO INVESTORS:

1. Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all.

2. The average cost of acquisition of Equity Shares by our Promoters is as follows:

Sr. No.	Name of the Promoters	Average cost of Acquisition (in Rs.)
1.	Mr. Mukesh Kumar Gupta	4.99
2.	Mr. Alok Mukesh Gupta	2.25
3.	Mrs. Padma Mukesh Gupta	5.56

3. Weighted average cost of acquisition:

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Issue Price (₹ 111/- per Equity Share)
Weighted average cost of acquisition of primary / new issue of shares.	0.00	0.00
Weighted average cost of acquisition for secondary sale / acquisition of shares.	N.A.	N.A.

There was no secondary sale/acquisition (exceeding 5% of pre issue capital) of shares in last 18 months of the date of Prospectus

Investors are required to refer section investors are required to refer section titled "Risk Factors" on page 20 of the Prospectus.

The Lead Manager associated with the Offer have handled 20 SME public issues and 1 Main Board public issue during the current financial year and three financial years preceding the current Financial Year, out of which 5 SME public issues closed below the issue price on the listing date.

## ISSUE OPENS ON: NOVEMBER 30, 2023; THURSDAY CLOSING ON: DECEMBER 05, 2023; TUESDAY

### ASBA

Simple, Safe, Smart way of Application-Make use of it!!!

\*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.

Mandatory in Public Issues from January 01, 2016 No cheque will be accepted.

LPI now available in ASBA for individual LPI Applicants, whose application size are up to 5.00 lakh, applying through Registered Brokers, DPs & RTAs. Applicant to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Bank supporting LPI is also available in SEBI at www.sebi.gov.in.

UPPI-Now available in ASBA for all individual investors applying in public issues where the application amount is up to Rs. 5,00,000, applying through Registered Brokers, Syndicate, DPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of online trading, demat and bank account. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with GBDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021.

ASBA has to be availed by all the investors except anchor investors. UPPI may be availed by (i) Retail Individual Investors applying in the Retail Portion, and (ii) Individual Non-Institutional Investors applying with an application size of up to Rs. 500,000 in the Non-Institutional Portion. For details on the ASBA and UPPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 246 of the Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the website of National Stock Exchange of India Limited and in the General Information Document. ASBA Application forms can be downloaded from the website of the Stock Exchange and can be obtained from the list of banks that is available on the website of Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in. "List of banks supporting UPPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPPI Apps and Banks live on IPO, please refer to www.sebi.gov.in/investors applying using the UPPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI (https://www.sebi.gov.in/sebiweb/OtherAction.do?doRecog=nsae&pi=yes&intmid=40 and https://www.sebi.gov.in/sebiweb/OtherAction.do?doRecog=nsae&pi=yes&intmid=40) respectively, as updated from time to time. AXIS Bank Limited has been appointed as Sponsor Bank for the Issue. For Issue related grievance investors may contact: First Overseas Capital Limited, Mrs. Hemali Solanki / Ms. Shreya Jhawar. Tel: +91 -22-4059999, E-mail: mb@focl.in. For LPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and Mail Id: lpc.uppi@npci.org.in / Axis Bank Limited at Tel: +91 9819698042 and Email: fort.branchhead@axis.com; and the Registrar to the Issue at Tel: +91406716 2222 and E-inward.ris@kfintech.com. All Investors shall participate in this Issue only through the ASBA process. For details in this regard, specific attention is invited to "Issue Procedure" on page 246 of the Prospectus. Applicants should ensure that DP ID, PAN, LPI ID (if applicable, in case of investor applying through UPPI mechanism) and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active. Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for any correspondences related to the Issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants sole risk.

**PROPOSED LISTING:** The Equity Shares offered through this Prospectus are proposed to be listed on the Emerge Platform of NSE. In terms of Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an In-Principle Approval letter dated November 08, 2023 from NSE Limited for using its name in this Offer Document for listing our shares on Emerge Platform of NSE. For the purpose of this Issue, the Designated Stock Exchange will be the Emerge Platform of NSE.

**DISCLAIMER CLAUSE OF SEBI:** Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Prospectus was not filed with and the SEBI shall not issue any observation on Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" on page 226 of the Prospectus.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of NSE" on page 229 of the Prospectus.

**GENERAL RISKS:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and the Issue including the risks involved. The Equity Shares in the Issue have neither been recommended nor approved by SEBI nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 20 of the Prospectus.

**BASIS OF ISSUE PRICE:** The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in chapter "Basis for Issue Price" on page 73 of the Prospectus is based on Company's Restated Financial Statements. Investors should also refer to the chapter titled "Risk Factors" and "Restated Financial Statements" on page 20 and 141 respectively of the Prospectus. The Audit Committees at a meeting recommended the Price noting that the Price is justified based on quantitative factors and key financial and operational performance indicators ("KPIs") disclosed in "Basis for Issue Price" section vis-a-vis the WACA of primary issuances/secondary transactions disclosed in the "Basis for Issue Price" section.

**ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013:** Main Objects as per MoA of our Company: For information on the main objects of our Company, see "History and Certain Corporate Matters" on page 113 of the Prospectus and Clause III(A) of the Memorandum of Association of our Company. The MoA is a material document for inspection in relation to the Issue.

**PRECAUTIONARY NOTICE TO INVESTORS:** Investors are advised to read the Prospectus including the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risk factors on page no. 20 involved. Specific attention of the investors is invited to THAT ANY News/Advertisements/ SMS/ Messages/ Articles and Videos, if any, being circulated in the digital media and/or print media, speculating about the investment opportunity in our Company's Issue and about equity shares of our Company being available at premium and/or discount to the Issue price ("Message") during the issue period IS AND/OR WILL NOT AND/OR has not been issued by our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies. ANY SUCH MESSAGE IN circulation is misleading & fraudulent advertisement and issued by a third party to sabotage the IPO, our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies and the intermediaries are not involved in any manner whatsoever.

**Liability of Members:** The Liability of members of Company is Limited.

**Amount of Share Capital of Our Company and Capital Structure:** The authorised, Issued, subscribed and paid-up Equity Share capital of the Company as on the date of the Prospectus is as follows: Authorised Share Capital of Rs. 20,00,00,00,000 divided into 2,00,00,00,000 Equity Shares of Rs. 10/- each. For details of the share capital and capital structure of the Company see "Capital Structure" on page 52 of the Prospectus.

**Name of the Signatories to the MOA of the Company and the number of Equity Shares held by them:**

Original signatories		Current promoters			
Name of Promoters	Face Value (Rs.)	No. of Shares	Name of Promoters	Face Value (Rs.)	No. of Shares
Mr. Ved Paul	10	100	Mr. Mukesh Kumar Gupta	10	79,38,000
Mrs. Sharda Sachdev	10	100	Mr. Alok Mukesh Gupta	10	27,13,900
			Mrs. Padma Mukesh Gupta	10	27,05,500

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<p><b>FIRST OVERSEAS CAPITAL LIMITED</b> Registered Office: 1-2 Bhupen Chambers, Dalal Street, Fountain, Mumbai - 400 001, Maharashtra, India. Tel. No.: +91 22 4050 9999 Email: mb@focl.in Investor Grievance Email: investorcomplaints@focl.in Website: www.focl.in SEBI Registration No: INM000003671 Contact Person: Mrs. Hemali Solanki / Ms. Shreya Jhawar</p>	<p><b>KFIN TECHNOLOGIES LIMITED</b> Registered Office: Selenium Tower B, Plot No. 31 &amp; 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032 Telangana, India Tel. No.: +91 40 6716 2222 Email: graphisads ipo@kfintech.com Investor Grievance Email: inward.ris@kfintech.com Website: www.kfintech.com SEBI Registration No: INR000002221 Contact Person: Mr. M. Murali Krishna</p>	<p><b>Mr. Shobharam Dhama,</b> Company Secretary and Compliance Officer. Registered Office: 4/24 A, AB House, Asaf Ali Road, Near Delhi Gate, New Delhi- 110002 India Tel: +91 98712 76731 Email id: cs@graphisads.com</p> <p>Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account etc.</p>

**AVAILABILITY OF PROSPECTUS:** Investors should note that Investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus shall be available at the website of Stock Exchange at www.nseindia.com, the website of Lead Manager at www.focl.in and the website of the Issuer Company at www.graphisads.com and the website of SEBI at www.sebi.gov.in

**AVAILABILITY OF APPLICATION FORMS:** Application Form can be obtained from the Company, Graphisads Limited, Tel. No. +91 9871 276731; Office of Lead Manager First Overseas Capital Limited, Email: mb@focl.in, Tel. No.: +91-22-40509999, Self Certified Syndicate Bank, Registered Brokers, Designated RTA Locations and Designated CDP Locations for participating in the Issue. Application Forms will also be available on the websites of the Stock Exchange and at all the Designated Branches of SCSBs, the list of which is available on the website of the Stock Exchange and SEBI.

**BANKER TO ISSUE & SPONSOR BANK:** Axis Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated November 21, 2023

For GRAPHISADS LIMITED  
On behalf of the Board of Directors  
Sd/-  
Mr. Mukesh Kumar Gupta  
Managing Director  
DIN:0093322

Date: 23-11-2023  
Place: Delhi

Graphisads Limited is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Delhi. The Prospectus is available on the website of the Lead Manager at www.focl.in the website of the National Stock Exchange of India Limited i.e. www.nseindia.com and website of the Issuer Company at www.graphisads.com

Investor should read the Prospectus carefully, including the Risk Factors on page 20 of the Prospectus before making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

## अभियुक्त व्यक्ति की हाजिरी की अपेक्षा करने वाली उद्घोषणा

(धारा 82 सीआरपीसी)

मेरे समक्ष परिवार किया गया है कि अभियुक्त आरोपी (1) पुन, पार्टनर मेसर्स एपीएल मार्केटिंग सॉल्यूशंस, प्लॉट नं. 55, प्रेस अडॉप्टिव क्लब, फेज 1, चंडीगढ़, (2) अजय, पार्टनर ऊपरोक्त अनुसार, नं. सीसी नंबर 5220/2018, धारा 138 एनआई एक्ट, पुलिस थाना उत्तर रोडिणी, दिल्ली, के अंशित दण्डनीय अपराध किया है (या संदेह है कि उन्होंने किया है) और उन पर जारी किये गए गिरफ्तारी के वारंट को यह लिखकर लौटा दिया गया है कि उक्त अभियुक्त पुन और अजय, मिल नहीं रहे और मुझे समझानाप्रद रूप से दर्शित कर दिया गया है की उक्त अभियुक्त पुन और अजय, फरार हो गये है (या उक्त वारंट की तामील से बचने के लिए अपने आपको छिपा रहे है)।

इसलिए इसके द्वारा उद्घोषणा की जाती है की उक्त अभियुक्त पुन और अजय, केस सीसी नंबर 5220/2018, धारा 138 एनआई एक्ट, पुलिस थाना उत्तर रोडिणी, दिल्ली, से अपेक्षा की जाती है कि वह इस न्यायालय के समक्ष या मेरे समक्ष उक्त परिवार का उत्तर देने के लिए दिनांक 06.01.2024 को या उससे पहले हाजिर हो।

आदेशानुसार,  
दीपाली श्रीवास्तव,  
महानगर दण्डाधिकारी (उत्तर परिषद),  
प्रथम तल, कमरा नं. 107,  
रोडिणी कॉर्ट, दिल्ली

DP/13238/RD/2023 (Court Matter)

### कोटक महिंद्रा बैंक लिमिटेड

पारिशद IV (नियम 81) द्वारा कब्जा सूचना (अवल संपत्ति क लिए)

जबकि, विविध परिस्थितियों के प्रतिभूतिकरण एवं पुनर्निर्माण और प्रतिभूति हित प्रवर्तन अधिनियम 2002 ("संशुद्धि एक्ट") के तहत अग्रहस्तकारी कोटक महिंद्रा बैंक लिमिटेड (पहले आईएनपीडी वैश्य बैंक लिमिटेड के नाम से जाना जाता था, जिसे बैंकिंग विनियमन अधिनियम, 1949 की धारा 44ए की उप-धारा 4 के तहत भारतीय रिजर्व बैंक द्वारा जारी आदेश के अनुसार कोटक महिंद्रा बैंक लिमिटेड के साथ समांमति कर दिया गया है। 1 अप्रैल 2015 से कोटक महिंद्रा बैंक लिमिटेड के साथ आईएनपीडी वैश्य बैंक लिमिटेड को समांमति की योजना को मंजूरी दी गई है, इसके बाद बैंक के रूप में जाना जाएगा) के प्राधिकृत अधिकारी हैं, जो बैंकिंग विनियमन अधिनियम, 1949 के तहत एक बैंकिंग कंपनी हैं, जिसका पंजीकृत कार्यालय 27बीकेसी सी 27, जी ब्लॉक, बांद्रा कुर्ली कॉम्प्लेक्स, बांद्रा (ई), मुंबई-400051 और शाखा कार्यालय 7बी नॉर्थवेल, अंबेडकर भिड़न, 14 डी सी मार्ग, नई दिल्ली नं. 11 है, के अधिकृत अधिकारी होने के नाते तथा प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 3 के साथ पठित धारा 13(2) के तहत प्रदत्त शक्तियों का प्रयोग कर दिनांक 06 अक्टूबर 2023 को मांग नोटिस जारी किया गया जिसमें ऋण खाता संख्या- BBA\_WC 657044000110 के लिए उधारकर्ता/पार्टी/मेसर्स श्री हरि एजेंसियों को इसके मालिक श्री दिनेश पांडे (उधारकर्ता), श्री दिनेश पांडे (बैंक और गारंटर) और श्रीमती नीलम पांडे (गारंटर) के नाम से नोटिस में उल्लिखित राशि रु. 40,43,616.30 (चालीस लाख तैलाली हजार छह सौ सोलह रुपये और मात्र तीस पैसे)को उक्त मांग नोटिस की प्राप्ति की तारीख से 60 दिनों के भीतर भुगतान करने के लिए कहा है। उपर्युक्त उधारकर्ता/गारंटर/बैंककर्ता द्वारा राशि का भुगतान करने में विफल रहने पर, उधारकर्ता/ गारंटर/बैंककर्ता और आम जनता को एतद्वारा नोटिस दिया जाता है कि अग्रहस्तकारी ने उक्त नियमों के नियम 8 के साथ पठित उक्त अधिनियम की धारा 13 (4) के तहत उसे प्रदान की गई शक्तियों का प्रयोग करते हुए नीचे बर्णित संपत्ति का 22 नवंबर 2023 को मौखिक कब्जा ले लिया है।

प्रतिभूति परिसंपत्तियों को पुनः के लिए उपलब्ध समय के संबंध में, अधिनियम की धारा 13 की उपधारा (8) के प्राधान्य के तहत ऋणकर्ता का ध्यान आकर्षित किया जाता है। विशेष रूप से उपर्युक्त उधारकर्ता/ गारंटर/ बैंककर्ता और आम जनता को एतद्वारा ध्यान दी जाती है कि ये संपत्ति के साथ कोई भी लेन-देन न करें और संपत्तियों के साथ कोई भी लेन-देन करने पर 03 अप्रैल 2023 तक रु. 40,43,616.30 (चालीस लाख तैलाली हजार छह सौ सोलह रुपये और मात्र तीस पैसे)को 04 अक्टूबर 2023 से वित्तीय लेख प्रभाव में हटाने के ब्याज और ख्यानाजन्य ब्याज, आकस्मिक व्यय, लागत और शुल्क आदि महिंद्रा बैंक लिमिटेड के प्रभार के अधीन होगा।

अवल संपत्ति का विवरण

संपत्ति के सभी नाम और अंश विवरण सामिल हैं:- प्लॉट नं. 45, चरखा नंबर 382 और 397, लिफ्टा मांग 97.50 वर्ग मीटर, मौजा महोली, अदरग राधिक सिटी, (सूकुन) तहसील और जिला मधुपुर-280101 चौकी-52 - प्लॉट नंबर 46 प्लॉट - 7.5 चौकी रोड कोलीनी दक्षिण - प्लॉट नंबर 44 पश्चिम - प्लॉट नं. 52

दिनांक: 22.11.2023 स्थान: मधुपुर (प्राधिकृत अधिकारी) कोटक महिंद्रा बैंक लिमिटेड

### प्रणय जो जयपुर मेटल एंड इलेक्ट्रिकल्स लिमिटेड

जो (संकेत स्टेशन के निर्यात, जयपुर, राजस्थान) में (राजिती के मॉडर्न, चायरो) में प्रचालन कर रही है के लिये अभिलेख की अभिव्यक्ति के लिये आंसरण

भारत दिवाला तथा दिवालिया में (कोपोट व्यक्तियों के लिए दिवाला प्रस्ताव प्रक्रिया, विनियमन, 2016 के विनियमन 36ए(1) के अंतर्गत

क्र.सं.	संबंधित विवरण
1.	परिचय/एलएपीसी नं. के साथ कोपोट डेब्टर का जयपुर मेटल एंड इलेक्ट्रिकल्स लिमिटेड नाम U27107RJ1987PLC000183
2.	पंजीकृत कार्यालय का पता न्यासाकाना परिसर, रेलवे स्टेशन के निकट, जयपुर, राजस्थान
3.	वेबसाइट का पता करसाकाना परिसर, रेलवे स्टेशन के निकट, जयपुर, राजस्थान-302001
4.	उक्त स्थान का विवरण जहां अप्रिसरख निष्पत्ति परिसर/निष्पत्ति अंतर्गत है। करसाकाना परिसर, रेलवे स्टेशन के निकट, जयपुर, राजस्थान-302001
5.	मौ उपरोक्त/संबंधी को संस्थापित प्रमाण मिल
6.	पिछले छह वर्षों में किसी को कोई मुख्य उधारकर्ता/संबंधी को मांग मिल
7.	कर्मचारियों/कर्मियों की संख्या मिल
8.	पिछले छह वर्षों के उद्यम/वित्तीय वित्तीय विवरणों (अनुसूची के साथ), क्रेडिटर्स की सूची, सहित विवरण युआरएल पर उपलब्ध है: https://www.rmsinsolvency.com/cirp.asp/jmelp2018@gmail.com पर ईमेल भेजकर दस्तावेज प्राप्त कर सकते हैं।
9.	संबंधी का पता 25(2)(1) के अंतर्गत प्रस्ताव आवेदकों की पता उपलब्ध है: https://www.rmsinsolvency.com/cirp.asp/jmelp2018@gmail.com पर ईमेल भेजकर दस्तावेज प्राप्त कर सकते हैं।
10.	अंशधर की अभिव्यक्ति प्राप्त की अंतिम तिथि 11.12.2023
11.	संबंधित प्रस्ताव आवेदकों की अंशधर सूची जारी करने की तिथि 21.12.2023
12.	अंशधर सूची के प्रति आशंकाओं जमा करने की अंतिम तिथि 26.12.2023
13.	संबंधित प्रस्ताव आवेदकों को अंशधर सूची जारी होने की तिथि 06.01.2024
14.	पूना मैनोपैराम, मुंबईकर महेंद्र तथा संबंधित प्रस्ताव आवेदकों के लिये प्रस्ताव योजना के लिये अनुसूची जारी करने की अंतिम तिथि 27.01.2024
15.	प्रस्ताव योजना जमा करने की अंतिम तिथि jmelp2018@gmail.com

अध्याया विकार, प्रस्ताव चर्चा जयपुर मेटल एंड इलेक्ट्रिकल्स लिमिटेड के मामले में IBB/PA-001/PA-P00022/2016-2017/010047 एएफ की वेबसाइट 14.12.2023 तक सी-10, एलबीएफ, लाजब नगर पार्क- III नई दिल्ली-110024

## MIVEN MACHINE TOOLS LIMITED

Registered Office: C/o. Miven Maytran Conveyors Private Limited, Shirur's Compound, Karwar Road, Hubli - 580024, Karnataka, India; Tel: +91 838 2212201; Fax: N/A; Email: mmlsecretarial@gmail.com; Website: www.mivenmachinetools.com; Corporate Identification Number: L29220KA1985PLC007036

This Advertisement is being issued by, Saffron Capital Advisors Private Limited ("Manager to the Offer"), on behalf of, Katta Sundeep Reddy ("Acquirer 1") and Sahil Anora ("Acquirer 2"), (hereinafter collectively referred to as "Acquirers") in respect of the open offer ("Offer") to acquire shares of Miven Machine Tools Limited ("Target Company").

**Kind Attention- Physical Shareholders**

Eligible Shareholders holding Equity Shares in physical form and who have not received the physical copy of LOF for any reason whatsoever, may send request to Registrar & Transfer Agent to the Open Offer, Skyline Financial Services Private Limited at ipo@skylineart.com and avail soft copy of the Letter of Offer ("LOF") Alternatively, Eligible Shareholders may also download the soft copy of LOF from the website of SEBI www.sebi.gov.in or Manager to the Offer, www.saffronadvisor.com or BSE, www.bseindia.com.

Eligible Shareholders are required to refer to the Section titled "Procedure for Acceptance and Settlement of the Offer" at page 28 of the LOF in relation to inter alia the procedure for tendering their Equity Shares in the Open Offer and are required to adhere to and follow the procedure outlined therein.

Capitalised terms used but not defined in this Advertisement shall have the same meanings assigned to such terms in the Public Announcement and/or the Detailed Public Statement and/or LOF and/or Corrigendum. The Acquirers accept full responsibility for the information contained in this Advertisement and also for the obligations of the Acquirers as laid down in SEBI (SAST) Regulations, 2011.

Issued by the Manager to the Offer on behalf of the Acquirers

**SAFFRON**  
energising ideas

**SAFFRON CAPITAL ADVISORS PRIVATE LIMITED**  
Corporate Identification Number: U67120MH2007PTC166711  
605, Sixth Floor, Centre Point, J.B. Nagar, Andheri (East), Mumbai - 400 059, India  
Tel. No.: +91 22 49730394,  
Fax No.: NA  
Email id: openoffers@saffronadvisor.com  
Website: www.saffronadvisor.com  
Investor grievance: investorgrievance@saffronadvisor.com  
SEBI Registration Number: INM 000011211  
Validity of Registration: Permanent  
Contact Person: Pooja Jain/Vipin Gupta

Place: Gurugram  
Date: November 23, 2023

## ऋण वसूली न्यायाधिकरण, चंडीगढ़ (डीआरसी 2)

प्रथम तल, एससीओ 33-34-35, सेक्टर 17-ए, चंडीगढ़ (तीसरे और चौथे तल पर भी अतिरिक्त स्थान आवंटित है)

मामला सं: आए/3513/2017

ऋण वसूली न्यायाधिकरण (विधि) नियमों, 1993 के नियम 5 के उप नियम (2ए) के साथ पठित अधिनियम की धारा 19 की उप धारा (4) के अधीन समन। इएमएसएन नं. 20621

पंजाब नेशनल बैंक  
बनाम  
आईसीआईसीआई बैंक लि.

प्रति,

(5) श्री अधिपके गुप्ता का स्टेट बैंक ऑफ़ बीकानेर के माध्यम से और जयपुर ए-1, व्याख्य विहार विकास मार्ग, नई दिल्ली- 110092 को इसके शाखा प्रबंधक के माध्यम से। [डी-5]

(7) श्री निरंदा सिंह पुराण सिंह निवासी मकान नं 54-सी, एससीपी हॉमस, न्यू सेक्टर 126, तहसील खरड, जिन्दा एमएसएन नं- 140301 [डी-7]

समन

प्रति दिनांक 26.09.2023 को ओएस/3513/2017 माननीय पीठासीन अधिकारी/जज/स्टार के समक्ष सूचीबद्ध किया था।

चूंकि, यह माननीय न्यायाधिकरण सिति 5412178/- रूप से ऋणों की वसूली के लिए आपके विरुद्ध दायित्व (ओए) में अधिनियम की धारा 19(4) के तहत, उक्त आवेदन पर समन/नोटिस जारी करता है (दस्तावेजों की प्रतियों के साथ आवेदन संलग्न है)। अधिनियम की धारा 19 की उप धारा (4) के अनुसार, प्रतीवादी को नीचे दिए अनुसार निर्देश दिया जाता है।

(1) समन को 30 दिनों के अंदर यह कारण बताना होगा कि जिसके लिए स्टार की प्रार्थना की गई है वह क्यों प्रदान नहीं की जाती चाहिए।

(ii) मूल आवेदन की क्रम संख्या एए के अंतर्गत आवेदक द्वारा विनिर्दिष्ट संपत्तियों तथा परिसंपत्तियों अलावा संपत्तियों तथा परिसंपत्तियों का विवरण प्रदर्शित करना।

(iii) आपको मूल आवेदन की क्रम संख्या एए के अंतर्गत प्रदर्शित की गई प्रतिभूति परिसंपत्तियों या ऐसी किसी अन्य परिसंपत्तियों तथा संपत्तियों के साथ लेन-देन और निपटान करने से प्रतिबंधित किया जाता है। साथ जुड़ी हुई संपत्तियों के लिए आवेदन की सुनवाई एवं निपटान संलग्न है।

(iv) आप न्यायाधिकरण के पूर्व अनुमोदित के बिना मूल आवेदन की क्रम संख्या एए के अंतर्गत विनिर्दिष्ट या प्रदर्शित किसी परिसंपत्ति या किसी अन्य संपत्तियों, बिना पर प्रतिभूति ब्याज सुनिश्चित किया है, पर अपने व्यापार के सामान्य कोर्स को छोड़कर किसी, लीज या अन्याय तरीके द्वारा संपत्ति का हस्तान्तरण नहीं कर सकते।

(V) आप व्यापार के सामान्य कोर्स में प्रतिभूति परिसंपत्तियों या अन्य परिसंपत्तियों तथा संपत्तियों की बिक्री द्वारा बिक्री प्रक्रिया से वसूली और ऐसी परिसंपत्तियों के ऊपर प्रतिभूति ब्याज को धारण करने वाले बैंक या वित्तीय संस्थानों के साथ रखें या खाते में ऐसी बिक्री प्रक्रिया की राशि को ब्याज करने के उद्देश्य से देंगे। आपको अतिरिक्त धारा प्रस्ताव की गई राशि के साथ लिखित बयान को दायित्व करने तथा दिनांक 27.11.2023 तक 10.30 बजे रात जयपुर के समक्ष प्रथम तल में का भी निर्देश दिया जाता है, जिसमें अस्फुट होने पर आवेदन की सुनवाई आपकी अनुपस्थिति में कर दी जाएगी।

मेरे हस्ताक्षर व इस न्यायाधिकरण की मुहर के अधीन 27.09.2023 को जारी किया गया।

समन जारी करने के लिए अधिकृत अधिकारी के हस्ताक्षर

### ऋण वसूली न्यायाधिकरण-1, खंडीगढ़ (डीआरसी-2)

प्रथम तल, एससीओ 33-34-35, सेक्टर-17ए, चंडीगढ़ (दूसरे और चतुर्थ तल पर भी अतिरिक्त स्थान आवंटित है)

बद सं. ओए/1023/2023

अधिनियम की धारा 19 की उप धारा (4) के तहत पठित ऋण वसूली न्यायाधिकरण (प्रक्रिया) नियमनमती, 1993 के नियम 5 के उप-नियम (2ए) के तहत समन

यूनियन बैंक ऑफ़ इंडिया  
बनाम  
मैसर्स शिवम इंजीनियरिंग एवं अन्य

सेवा में,

1. मैसर्स शिवम इंजीनियरिंग (प्रोप्रायटरी लिमिटेड) इसके ऑफिस/स्टोर श्री अरुण किलोरे वाइकरू के माध्यम से, डुकान नं. 5, नारायणी मार्केट, सनराइज हॉस्पिटल के सामने, खंडसा रोड, गुडगांव-1220011 हरियाणा

2. श्री अरुण किलोरे वाइकरू श्री भीमन वाइकरू, प्रोप्रायटरी मैसर्स शिवम इंजीनियरिंग, निवासी मकान नं.975/75, 22, तेल नं. 11, गीता आश्रम के सामने, मनुपुरी, गुडगांव-1220011 हरियाणा और महान नं. 278/4, मोडल टाउन, खंडसा रोड, गुडगांव - 122001, हरियाणा और ग्राम-पर्सनी रायसी, शाहिब गंज, मुजफ्फरपुर बिहार-843125, कास्टमर नं. 9811500164, ईमेल: engineering\_sahib@gmail.com

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